Get what you need to know from the leading family law experts and judges

The Hon. Justice Kendra Coats, Superior Court of Justice
The Hon. Justice Dale Fitzpatrick, Superior Court of Justice
The Hon. Justice R. John Harper, Superior Court of Justice

This is a must-attend program for in-depth and practical guidance on the most critical property and equalization issues, including:

- The Year in Review: Round up of the most significant recent decisions in the past year
- Tax tips and other practical strategies to maximize what your clients keep and minimize what they pay
- Tackling joint family ventures, trusts and other equitable remedies
- Expert guidance on getting the most out of your expert

PLUS: Don’t Miss “A View from the Bench & the Trenches” – an interactive Q&A with experienced judges and senior family law practitioners

Register today at:
osgodepd.ca/property
In the high stakes game of property and equalization, counsel need to know what they are doing. Mistakes at any stage of the proceedings can be critical – and costly.

This annual OsgoodePD program – designed and delivered by the leading family law experts – is not a quick summary of the year in review. In one intensive day you will benefit from expert in-depth analysis of the critical issues currently confronting the family law bar, together with practical guidance on how to deal with them.

Topics Include

- Building your case for unequal division under s. 5(6)
- Double-dipping post-Halliwell: practical strategies for how to best advance your clients’ interests
- Transferring property: tax consequences counsel need to be aware of and how to deal with them
- The most pressing issues in property valuation and how to deal with them
- Advocacy tips for advancing and defending a trust claim - what works and what doesn’t

Who Should Attend?

- Family Lawyers
- General practitioners whose practice includes family law
- Law Clerks

“Struck the right note for senior counsel and those less familiar with family law concepts. Complex issues well explained and clarified.”

Elisabeth Sachs, Elisabeth Sachs Law Office

Register today at: osgoodepd.ca/property
· Are there trends in terms of which claims are successful and which are not?
· The range of orders available if you succeed on a s. 5 (6) claim
· Standard of review upon appeal

10:45 a.m.
Refreshment Break

11:00 a.m.

Make Mine a Double-Double
(Double-Dipping Post-Halliwell!)

Matthew Krofchick, CPA, CMA, CBV, CMC, CFF, Krofchick Valuations

Lorne H. Wolfson, Torkin Manes LLP

Double up on your knowledge with two expert perspectives on the complex issue of double dipping:
· The valuator’s perspective
· The legal perspective
· Practical realities and strategies for how to best advance/defend your clients’ interests

11:45 a.m.

Expert Guidance on Experts

The Hon. Justice R. John Harper, Superior Court of Justice

Anna M. Barrett, BSc, CPA, CA, CBV, CFF, Marmer Penner Inc.

Charanjit K. Gill, Jaskott Family Law Barristers

Judith M. Nicoll, McInnis & Nicoll
· How to get the most out of your valuator
· The most pressing issues in property valuation
· Challenges and strategies for effectively examining and cross-examining an expert

12:30 p.m.
Lunch

1:15 p.m.

Recent Developments in the Law and the Risk Management Implications

Yvonne Bernstein, Litigation Director and Counsel, LawPRO

2:00 p.m.

Tackling Joint Family Ventures, Trusts and Other Equitable Remedies

The Hon. Justice Dale Fitzpatrick, Superior Court of Justice

Sharon D. Davis, Sharon D. Davis & Associates

Paul E. McInnis, McInnis & Nicoll
· What has happened since Kerr and Baranow?
· Distinguishing the various trust claims that can be made in a family law proceeding
· Demystifying trusts
· Valuing and realizing trust interests in the equalization of net family properties
· Trust planning tools in a family law context
· Advocacy tips for advancing and defending a trust claim – what works and what doesn’t?

2:45 p.m.

Tax Tips and Other Practical Strategies to Maximize What Your Client Keeps and Minimize What They Pay

Marie-Eve Gosselin, Thorsteinssons LLP

Paula White, CPA, CA, CBV, Paula White Valuations

· Property transfers: tax consequences counsel need to be aware of and how to deal with them
· What are “attribution rules” and what can they mean for your client?
· Tax implications of cost awards
· Professional practice work in process – taxation and valuation issues
· Strategies for dealing with executive compensation benefits

3:15 p.m.
Refreshment Break

3:30 p.m.

The View from the Bench & the Trenches: A Round Table on Current Issues

The Hon. Justice Kendra Coats, Superior Court of Justice

The Hon. Justice Dale Fitzpatrick, Superior Court of Justice

The Hon. Justice R. John Harper, Superior Court of Justice

Judith M. Nicoll, McInnis & Nicoll

Lorne H. Wolfson, Torkin Manes LLP

An interactive Q&A with judges and senior family law practitioners. Hear from experienced judges about what they want (and don’t want) to hear and see from advocates. Plus, this is your opportunity to ask the experts about those challenging issues, practice tips and more.

4:15 p.m.
Program Concludes
Registration Details

Fee per Delegate
$525 plus HST
10% OFF for FLA Members

Fees include attendance, program materials, continental breakfast, lunch and break refreshments. Group discounts are available. Visit www.osgoodepd.ca/group-discounts for details. Please inquire about financial assistance.

Program Changes
We will make every effort to present the program as advertised, but it may be necessary to change the date, location, speakers or content with little or no notice. In the event of program cancellation, York University’s and Osgoode Hall Law School’s liability is limited to reimbursement of paid fees.

Cancellations and Substitutions
Substitution of registrants is permitted at any time. If you are unable to find a substitute, a full refund is available if a cancellation request is received in writing 14 days prior to the program date. If a cancellation request is made with less than 14 days notice, a $75 administration fee will apply. No other refund is available.

OsgoodePD has been approved as an Accredited Provider of Professionalism Content by the LSO.

Eligible CPD Hours - LSO (ON): 6h 30m CPD (4h 55m Substantive; 1h 35m Professionalism)

OsgoodePD programs may be eligible for CPD/MCLE credits in other Canadian jurisdictions. To inquire about credit eligibility, please contact cpd@osgoode.yorku.ca

© Osgoode Professional Development, 2018