

The Intensive Short Course in
Secured Lending and Debt Finance

October 5 – 6, 2016

DAY ONE AGENDA

8:00 a.m. Registration and Light Breakfast

8:30 a.m. Chairs' Opening Remarks
Don Waters, McMillan LLP
Eric Belli-Bivar, DLA Piper (Canada) LLP

8:40 a.m. The Canadian Debt Financing Market – An Overview
Tim Murray, Managing Director, Corporate Banking, RBC Capital Markets
Sunny Dhillon, Director, Loan Syndications and Investment Banking, TD Securities
Chint Kulkarni, Managing Director, CIBC Capital Markets

9:45 a.m. Working With the Commitment Letter and Term Sheet
Stephanie Robinson, Associate General Counsel and Managing Director, Capital Markets – Corporate Banking, BMO Financial Group

10:30 a.m. Refreshment Break

10:45 a.m. Conducting Effective Due Diligence
David H. Ferris, Fasken Martineau DuMoulin LLP

11:30 a.m. Enforcing and Realizing on Security
Bruce E. Darlington, DLA Piper (Canada) LLP
Leanne M. Williams, Thornton Grout Finnigan LLP

12:15 p.m. Networking Luncheon

1:00 p.m. Negotiating and Drafting the Credit Agreement
Don Waters, McMillan LLP
Eric Belli-Bivar, DLA Piper (Canada) LLP

2:30 p.m. Refreshment Break

2:45 p.m. Taking Effective Security
Meaghan Obee Tower, Stikeman Elliott LLP

