

# 6TH ANNUAL RECENT DEVELOPMENTS AND COMPLEX ISSUES IN CHILD AND SPOUSAL SUPPORT



In-depth and practical guidance on key issues, including:

- The most significant recent judicial decisions affecting child & spousal matters of the past year
- Dealing with the basis for support (compensatory/non-compensatory) in order to determine quantum
- Potential addbacks under Section 19 of the Child Support Guidelines (CSG)
- Does a child have a duty to contribute to his/her post-secondary education?
- What are the exceptions to the Spousal Support Advisory Guidelines (SSAG) and when you should resort to them?
- The use of life insurance to guarantee support - an update on the *Dagg* case
- Double dipping issues in the determination of a business valuation and spousal support

**Plus!** Don't Miss the Keynote Address by **Stephen Grant, Cert. F. Arb., Grant & Sadvari** who will share his experience and **"Thoughts on Advocacy."**

**Expert insight from senior family law practitioners**

**"STRUCK THE RIGHT NOTE FOR SENIOR COUNSEL AND THOSE LESS FAMILIAR WITH FAMILY LAW CONCEPTS. COMPLEX ISSUES WELL EXPLAINED AND CLARIFIED."**

**Elisabeth Sachs**  
Elisabeth Sachs Law Office

**"JAM PACKED WITH INFORMATIVE AND UP-TO-DATE INFORMATION."**

**Marvin Kurz**  
Dale Sreiman & Kurz LLP

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OSGOODEPD.CA/  
CHILDSPOUSAL



**Webcast Available**

## Chairs

**George Karahotzitis**  
*Thomson, Rogers*

**William Abbott**  
*MacDonald & Partners LLP*

## Date and Time

October 13, 2016  
9:00 a.m. - 4:00 p.m. EDT

## Location

Osgoode Professional Development  
1 Dundas St. W., 26th Floor  
Toronto, ON

## Can't make the live program?

The Online Replay is scheduled for November 18, 2016

## 6TH ANNUAL RECENT DEVELOPMENTS AND COMPLEX ISSUES IN CHILD AND SPOUSAL SUPPORT

Child and spousal support are the cornerstones of most family law files. Mastery of this area of family law is critical, yet it is constantly evolving, making it difficult for legal practitioners to ensure they are up-to-date and knowledgeable on the latest caselaw and procedural changes.

This **annual** program, designed and delivered by leading family law experts, is an indepth discussion of the current and emerging issues in child and spousal support, focusing on some of the more challenging aspects of this practice. You'll hear from senior practitioners who will give you thoughtful analysis on the latest legal developments and their impact, and provide important practice tips, strategies and tactics.

Topics covered include:

- Determining duration of support in medium-term relationships with young children
- The effect of property settlements on quantum and duration of support
- Illness and disability: Is there a consistent approach?
- Income determination for the self-employed
- How to avoid the common pitfalls inputting data into Divorcemate
- Requesting a non-depletion order to guarantee support? In what circumstances?

**Plus!** Don't miss the Keynote Address by **Stephen Grant, Cert. F. Arb.**, Grant & Sadvari who will share his thoughts on **"Advocacy in Family Law"**

**REGISTER NOW** by visiting  
[osgoodepd.ca/childspousal](https://osgoodepd.ca/childspousal)

### WHO SHOULD ATTEND

- Family Law Practitioners
- General Practitioners
- Law Clerks

#### Chairs

**George Karahotzitis**  
*Thomson, Rogers*

**William Abbott**  
*MacDonald & Partners LLP*

#### Keynote Speaker

**Stephen Grant, Cert. F. Arb.**  
*Grant & Sadvari*

#### Faculty

**Philip W. Augustine**  
*Augustine Bater Binks LLP*

**Stanley P. Jaskot**  
*Jaskot Family Law Barristers  
LLP*

**Carol Crawford**  
*Gowling WLG (Canada) LLP*

**Mary-Jo Maur**  
*Assistant Professor & Director,  
Introduction to Lawyering  
Skills, Faculty of Law,  
Queen's University; Counsel,  
Templeman, Menninga LLP*

**Aaron Franks**  
*Epstein Cole LLP*

**Andrew Freedman, CPA,  
CA•IFA, CBV, ASA**  
*Managing Director, Dispute  
Consulting, Duff & Phelps  
Canada Limited*

**Lorne H. Wolfson**  
*Torkin Manes LLP*

**Stacie R. Glazman, LL.M.,  
CBV, CS**  
*Barrister & Solicitor and  
Chartered Business Valuator*



# AGENDA

**8:30**

## **Registration and Continental Breakfast**

**9:00**

## **Welcome from the Chairs**

WILLIAM ABBOTT, *MacDonald & Partners LLP*

GEORGE KARAHOTZITIS, *Thomson, Rogers*

**9:10**

## **The Most Significant Recent Judicial Decisions Affecting Child & Spousal Support Matters in Family Law**

AARON FRANKS, *Epstein Cole LLP*

Child & spousal support issues in family law continue to develop at a rapid pace. In this opening session, Aaron Franks will highlight and analyze some of the most important cases of the past year, and assess their likely impact.

**9:55**

## **“When I was Your Age...”: Support Issues and Adult Children**

PHILIP W. AUGUSTINE, *Augustine Bater Binks LLP*

- Withdrawal from parental control: what does it take for a child under the age of majority to be lose the status of a “child of the marriage”?
- The parent as a wallet: what is the minimal filial obligation on a child to keep support payable?
- Is a support payor obligated to pay for more than one degree/diploma?
- Does a child have a duty to contribute to his/her post-secondary education?
- How much debt does a child have to take on regarding his/her post-secondary education?

**10:40**

## **Refreshment Break**

**10:55**

## **Spousal Support in the Mushy Middle**

MARY-JO MAUR, *Assistant Professor & Director, Introduction to Lawyering Skills, Faculty of Law, Queen’s University; Counsel, Templeman, Menninga, LLP*

- Determining duration of spousal support in medium-term relationships with young children
- Dealing with the basis for support (compensatory/non-compensatory) in order to determine quantum
- Case law roundup of judicial decisions regarding duration in medium-term relationships
- The effect of property settlements on quantum and duration
- Best approaches to fair settlements

**11:40**

## **Looking to Guarantee Support? What Are Your Options?**

STANLEY P. JASKOT, *Jaskot Family Law Barristers LLP*

- What are the options available when seeking to guarantee support payments?
- Requesting a non-depletion order to guarantee support
  - in what circumstances?
  - what evidence are you required to present?
  - what relief does a non-depletion order provide?
- The use of life insurance to guarantee support - an update on the *Dagg* case

**12:25**

## **Luncheon and Keynote Address**

STEPHEN GRANT, *Cert. F. Arb., Grant & Sadvari*

*“Thoughts on Advocacy in Family Law”*

**1:30**

## **Think You are Exceptional? Maybe, Maybe Not...**

CAROL CRAWFORD, *Gowling WLG (Canada) LLP*

- What are the exceptions to the SSAG’s and when do you resort to them?
- Illness and disability: Is there a consistent approach?
- How do a child’s special needs impact quantum and duration?
- Which exceptions have been successfully argued on interim motions?
- Can we craft our own exception?

**2:15**

## **Break**

**2:30**

## **Understanding Income Determination for Support Purposes**

STACIE R. GLAZMAN, *LLM, CBV, CS, Barrister & Solicitor and Chartered Business Valuator*

- Income determination for the self-employed
- Where to find income information on the tax return schedules
- Potential addbacks under Section 19 of the CSG
- Imputing of income due to non-disclosure
- How to avoid the common pitfalls inputting data into Divorcemate

## AGENDA (cont'd)

**3:15**

### Double Dipping Issues in the Determination of a Business Valuation and Spousal Support

LORNE H. WOLFSON, *Torkin Manes LLP*

ANDREW FREEDMAN, *CPA, CA-IFA, CBV, ASA, Managing Director, Dispute Consulting, Duff & Phelps Canada Limited*

- Identifying assets and situations that are potentially subject to double dipping
- Exploring the relationship between the property and the income nature of such assets
- Calculating and quantifying the value of such assets for net family property purposes
- Calculating and quantifying the income arising from such assets for support purposes
- Examining the financial impact of double dipping on such assets

**4:00**

### Program Concludes



OsgoodePD has been approved as an Accredited Provider of Professionalism Content by the LSUC.



#### Eligible CPD/MCLE hours:

LSUC (ON): 6.5 CPD hours (5.5 Substantive; 1.0 Professionalism)



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## REGISTRATION

Please complete all registrant information.

### 6th Annual Recent Developments and Complex Issues in Child and Spousal Support

I will attend:  On site  Via webcast (single viewer)

Online Replay - November 18, 2016

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Firm/Company: \_\_\_\_\_

Practice Area: \_\_\_\_\_

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#### Fee Per Delegate

\$525 plus HST

FLA members receive a 10% discount using code OO-4FLA

Fees include attendance, program materials, continental breakfast, lunch and break refreshments. Group discounts are available. Visit [www.osgoodepd.ca/groupbooking](http://www.osgoodepd.ca/groupbooking) for details. Please inquire about financial assistance.

#### Date & Time

October 13, 2016

9:00 a.m. - 4:00 p.m. EDT

Online Replay: November 18, 2016

Please arrive a half hour early for sign-in and material pick-up. Dress is business casual.

#### Program Changes

We will make every effort to present the program as advertised, but it may be necessary to change the date, location, speakers or content with little or no notice. In the event of program cancellation, York University's and Osgoode Hall Law School's liability is limited to reimbursement of paid fees.

#### Location

Osgoode Professional Development  
Downtown Toronto Conference Centre  
1 Dundas St. W., 26th Floor  
Toronto, ON M5G 1Z3

#### Cancellations and Substitutions

Substitution of registrants is permitted at any time. If you are unable to find a substitute, a full refund (less \$75 administration fee) is available if a cancellation request is received in writing 5 days prior to the program date. No other refund is available.



## 4 Convenient Ways to Register

1. **MAIL** your registration form to:  
Osgoode Professional Development  
Downtown Toronto Conference Centre  
1 Dundas St. W., 26th Floor  
Toronto, ON M5G 1Z3
2. **ONLINE** at  
[www.osgoodepd.ca/childspousal](http://www.osgoodepd.ca/childspousal)
3. **FAX** your registration to 416.597.9736
4. **CALL US** at 416.597.9724