





Deepen your knowledge and challenge your perspective.

The law is always evolving and whether you're a lawyer, executive or experienced securities professional, you need to stay ahead of it. Immerse yourself in a rich learning environment with classmates who are as passionate about learning as you are, and tap into the minds of our faculty who are shaping the debate in this area. Delve deeper into legal issues you currently face and walk away being able to serve your organization and clients at a whole new level.

For me, completing the LLM in Securities
Law program was a very enriching
experience. I honed my research and
writing skills, I interacted with top
professors and practitioners in the
securities law field; and I met and worked
with highly motivated classmates. The
significant payback that I obtained from
this program, in terms of the knowledge I
gained, the new skills I acquired, and the
networking opportunities I was afforded
made it one of my best professional
development experiences ever.

Harvey Naglie, BA, MA, MBA, LLM Member, Investor Advisory Panel Ontario Securities Commission

Osgoode's LLM in Securities Law is a high quality program with unique aspects including a virtual pan-Canadian classroom and a range of reputable lecturers — private practitioners, regulators and academics. The flexible curriculum allowed me to concentrate on issues pertinent to my industry (mining).

Trent C.A. Mell, BCL, LLB, LLM VP, General Counsel, Corp. Secretary & Corp. & Development, North American Palladium Ltd.

Program Features



Designed for working professionals

You'll get an academic experience through coursework that deepens your knowledge and is tailored to the working professional. If you want to complete a major research paper, you have that option.



Rigorous courses taught by top-notch instructors

Get access to some of the leading minds in Canadian securities and leverage their experiences to help your growth.



Convenient

You'll take courses in a combination of weekly and intensive formats to minimize your time away from other commitments.



Accessible from anywhere

If you live outside the Greater Toronto Area, this program can be completed exclusively through videoconferencing (refer to website for details on each course).



Build your network

Study and build relationships with professionals from around the globe right in your classroom. These are your future friends, clients and colleagues.



Diverse set of peers

Open to candidates with a JD/LLB and to professionals with a university degree, superior academic record and work experience related to securities.



Program Format

This two-year, part-time degree requires completion of 36 credits obtained through coursework and a Major Research Paper, or coursework only.

Your progress and performance will be evaluated through papers, presentations and take-home assignments. Each LLM incorporates a research requirement, which is typically evaluated on the basis of one or more papers.

Required Course

Foundations of Securities Regulation: Theories and Concepts [6 credits]

The law of evidence occupies a distinctive position in the administration of criminal justice. This course builds upon basic knowledge of the laws of criminal evidence, seeking to expose and assess the deeper tensions, trends, and problematics that animate this fascinating element of the criminal justice system.

Sample Elective Courses

International Securities Regulation [6 credits]

Financial transactions no longer recognize national borders. Those involved in securities markets need to pay attention to opportunities outside Canada and also to the regulatory requirements imposed by other jurisdictions, especially the United States. This course canvasses the major developments in international securities transactions. Specific topics include: public offerings of foreign securities in Canada; current status of the Multi-Jurisdictional Disclosure System international private placements; Euro-equity and Eurobond offerings; cross-border M&A transactions; impact of U.S. global offering procedures; U.S. and international disclosure requirements; application of provincial securities laws outside Canada; and international dealer registration.

Products, Transactions and Legal Structures [6 credits]

Securities professionals increasingly need to be familiar with the diversity and complexity of financial products available in today's capital markets. This course introduces a variety of specialized

instruments, which may attract securities regulatory requirements. It considers the advantages and disadvantages of using certain products to raise capital and how these transactions are typically structured from a corporate finance point of view. Specific topics include: varieties of derivatives contracts; the new prospectus rules; targeted shares; PREP Offerings Non-Fixed Price; asset-backed Securitizations Offerings; strip bonds; takeover bids and issuer bids; subordinated debentures; arrangements and other voting transactions; SARs; preferred shares; use of "plain language" offering documents; hybrid securities documents; restricted shares; Internet offerings; and POP/Shelf System.

Markets and Market Intermediaries [3 credits]

This course addresses a number of key issues related to the regulation of trading markets and of market intermediaries in Canada and elsewhere. Topics will include: the emergence and regulation of competitive markets for trading securities; the regulation of derivatives markets, short-selling, trade-throughs, the regulation of the broker-investor relationship, and the MiFid Directive in the EU.

Complete descriptions for the following courses are available on our website.

- · Corporate Governance, Markets and Institutions [6 credits]
- · Litigation and Enforcement [6 credits]
- · Markets and Market Intermediaries [3 credits]
- Keeping the Market Informed [3 credits]
- Major Research Paper [6 credits]

Note: Faculty, curriculum, course descriptions, degree requirements and tuition are subject to change without notice. Please visit our website for the most up-to-date information.



CPD accredited for legal practitioners

OsgoodePD is an Accredited Provider of Professionalism Content by the LSUC. All of our LLM courses are eligible for substantive CPD hours and some are eligible for professionalism hours.

Program Directors

Mary G. Condon

Associate Dean (Academic) & Professor Osgoode Hall Law School

Heather Zordel

Partner Gardiner Roberts LLP

Past Faculty Includes

Timothy Blaikie

Senior Legal Counsel, Market Regulation Ontario Securities Commission

William Braithwaite

Chair, Stikeman Elliott LLP

Poonam Puri

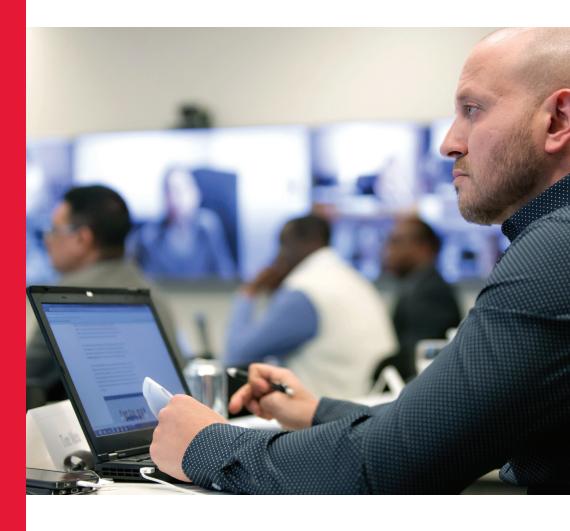
Professor, Osgoode Hall Law School

Cynthia Williams

Professor, Osgoode Hall Law School Osler Chair in Business Law

Josée Turcotte

Deputy Secretary and Independent Adjudicative Counsel, Ontario Securities Commission



Tuition and Fees

The 2017/2018 tuition, which includes both years of the Professional LLM program and required course materials, is \$24,132.02 for domestic students and \$35,537.70 for international students, plus supplementary and additional fees. Please visit the tuition section on our website for complete details on scholarships, payment schedules, and videoconferencing fees.

Application Deadline

The application deadline for the September 2018 intake is **May 9, 2018**. We recommend submitting your application well ahead of the posted deadline as spaces in this program are limited.



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